

# **CHEAT SHEET**

### **Uploading Your Collection Data**

- •Simple rectangular spreadsheets (if using MS Excel, use only .xls files as .xlsx are not currently supported)
- XML MODS records

(red x button)

- •Dublin Core Data from an OAI Open Archives Initiative end point (OAI-PMH)
- Some Instances of ContentDM (Version 4 Only)

#### **Describing Your Collection Data**

Use the green plus Use the toolbar green Permanently delete a record from the collection button to augment arrows to scroll through data into a new field individual records Enable metadata fields Value (check makes them **Field Name** Add Enabled 1 of 22 Delete Record Type available for use when Category Famous Residences text building views) City and State Gunston Hall, Virginia 1 text Edit metadata field Name Gunston Hall, Home of George Mason, 1 text names (pencil icon) Related Date 1755 text Country United States 1 text Define metadata type (drop down box -- for 🥖 Image URL 1 image use in building views and in augmentation) mage datetime Description Built between 1755 and 1759, Gunston Hall was the home of 1 location founding father George Mason. Mason served as a delegate from Virginia to the Constitutional Convention. His work on the Virginia Declaration of Rights provided a model for the Bill of Rights. William Buckland, an indentured servant who worked for George Mason, designed the home. The house is an excellent example of Georgian style architecture and has had a significant impact on design in the Permanently delete a metadata field from area. For example, notice the engineering buildings at Fort Belvoir. the entire collection Gunston Hall was located at the center of Mason's 5,500-acre plantation overlooking the Potomac.



# **CHEAT SHEET**

### **Building Views**

Use the setting options to define view type-specific fields like sort order, color keys, title, and linkage.

Use "Add a view" to create a new view. The view tabs can be dragged to change their order.

Toggle between "Show Preview" and "Show Builder" to preview views as you build

Choose page theme. Always be sure to save your view as you work

Add widgets, including facets, search box, tag cloud, sliders, and logo and text

Edit existing widgets

Check specific metadata element to have them appear in views

Metadata elements can be dragged to change their order in views

