





REFERENCE MANAGEMENT: ENDNOTE AND MENDELEY
Jeffrey Lancaster

- 1a. Entering references into Mendeley:
 - 'Import to Mendeley' bookmarklet
 - Drag-and-drop
 - Add files, Add folder, Watch folder
 - Add Manually
- 1b. Entering references into EndNote
 - Import... (.ris, .pdf, EndNote .xml, etc.)
 - o Requires download of citation from source
 - Search within EndNote
 - o Can attach a .pdf later
- 2a. Converting from EndNote to Mendeley:

<http://www.mendeley.com/faq/#import-from-endnote>

 - Export EndNote library as .xml
 - 'Add Files...' .xml file into Mendeley
 - Check for duplicates (if applicable)
- 2b. Converting from Mendeley to EndNote:
 - Export Mendeley library as EndNote XML
 - Import .xml file into EndNote
- 3a. To insert citations with Mendeley:
 - From within Mendeley, Tools > Install MS Word Plugin
 - In Word, click on the script icon to view Mendeley options: 
 -  > Mendeley > Insert Citation
 - Can also insert a bibliography:  > Mendeley > Insert Bibliography
 - Can change the Citation Style:  > Mendeley > Choose Citation Style
- 3b. To insert citations in EndNote:
 - In Word: View > Toolbars > EndNote
 - Tools > EndNote > Insert Selected Citation(s)
 - Can change Style in EndNote (e.g. ACS)

